



\_\_\_\_\_  
TODAY'S DATE (mm/dd/yyyy)

**SMART Goals:**

- S = **Specific** - What is the specific outcome?
- M = **Measurable** - What steps or actions do you need to take to accomplish your goal? What is the total cost?  
What do you need to save per year? What do you need to save per month?
- A = **Achievable** - Are you being realistic in the steps needed to hit your goal? Are you able to accomplish them?
- R = **Reason** - Why do you want to attain your goal?
- T = **Target Date** - What is your target date for attaining your goal?

---

## What are your SMART short-term financial goals?

1	S	_____
	M	_____
	A	_____
	R	_____
	T	_____

2	S	_____
	M	_____
	A	_____
	R	_____
	T	_____

3	S	_____
	M	_____
	A	_____
	R	_____
	T	_____

4	S	_____
	M	_____
	A	_____
	R	_____
	T	_____