

MuhlenkampMethods

For the Intelligent Investor

Answers to questions you may not even know you have.

READING LIST FOR LIFE AND INVESTMENT FUNDAMENTALS 101

This list was originally published in January 1998 and expanded in April 1998.

To Understand

The way things work

Why you'll never understand the other sex

Values

The evolution of moral standards

Why global warming is unlikely

The difference between modern
liberals and conservatives

How the best and the brightest
can be totally wrong

Economics

Read

The Way Things Work,
by David McCaulay

The Way the World Works,
by Jude Wanniski

You Just Don't Understand,
by Deborah Tannen

*Zen and the Art of Motorcycle
Maintenance*, by Robert Pirsig

Lila, by Robert Pirsig

Climate and the Affairs of Man,
by Iben Browning

A Conflict of Visions,
by Thomas Sowell

The Best & the Brightest,
by David Halberstam

Atlas Shrugged, by Ayn Rand

Human Action, by
Ludwig von Mises



To Understand

Read

Economics – short course

Economics in One Lesson,
by Henry Hazlitt

Why socialism can't work

Socialism, by Ludwig von Mises

Politics

Writings of Will Rogers

The fundamentals of fundamental
security analysis

Security Analysis,
by Graham, Dodd & Cottle

The fundamentals of understanding
securities markets

*The Battle for Investment
Survival*, by Gerald M. Loeb

How to pick stocks

One Up on Wall Street,
by Peter Lynch

*Common Stocks & Uncommon
Profits*, by Philip Fisher

Investing

The Intelligent Investor,
by Ben Graham

*Berkshire Hathaway, Inc.,
Letter to Shareholders, 1977–
1999*, by Warren Buffett*

Foreign investing

Investment Biker,
by Jim Rogers

Why the consumer is king

Made in America,
by Sam Walton

How it all fits together

Ron's Road to Wealth,
by Ron Muhlenkamp

* Don't confuse the writing *about* Mr. Buffett with the writings *by* Mr. Buffett.

